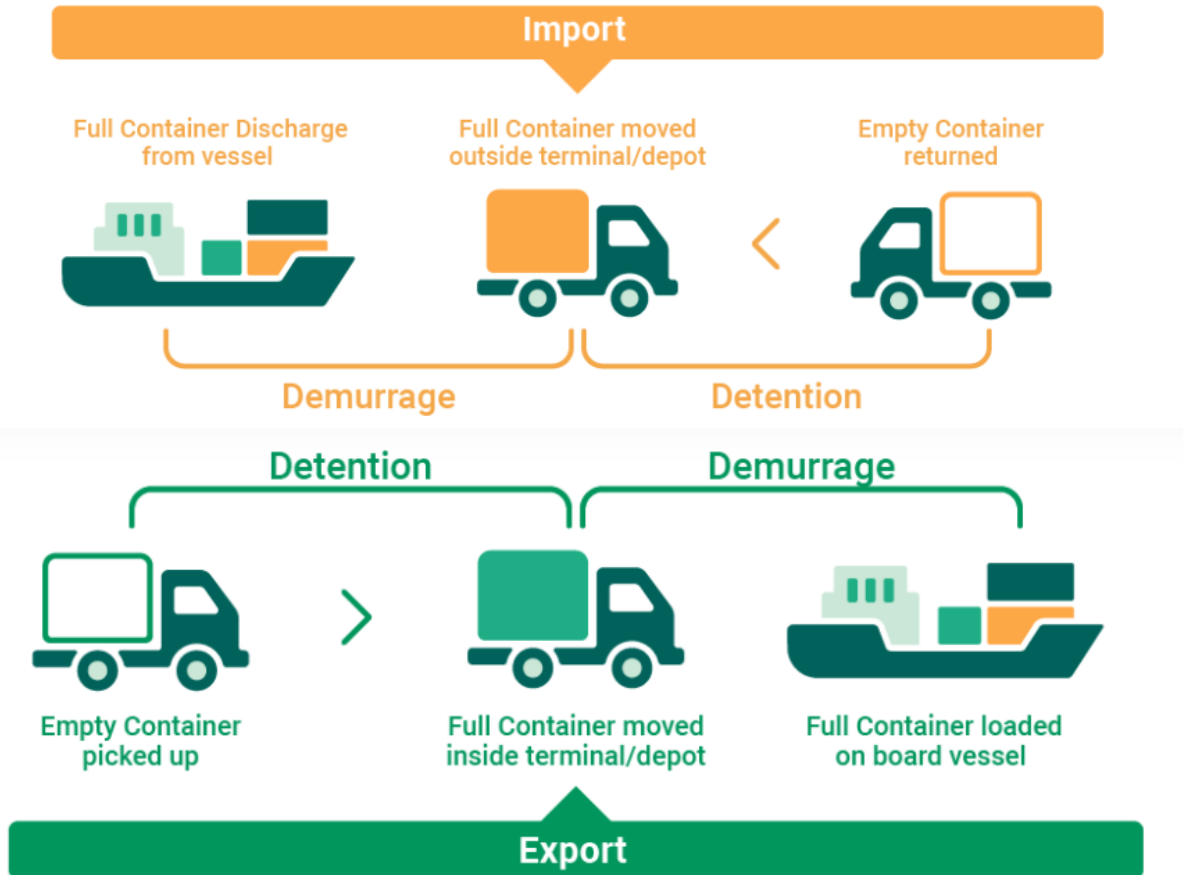




Perfect Storm: California's Port Congestion and Goods Movement Crisis



Typical Shipping Container Lifecycle



Net Imports Up 543K

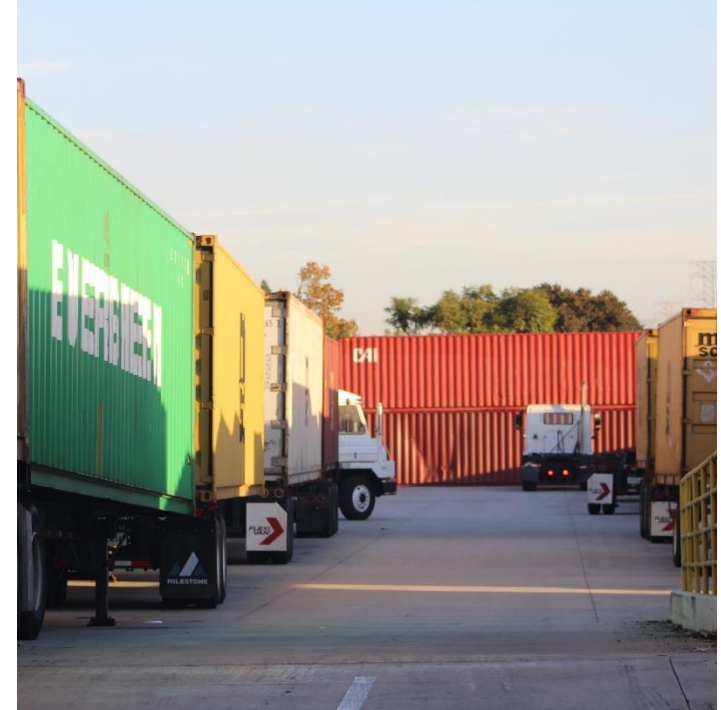
PORT OF LONG BEACH		
	FY20/21	FY19/20
Loaded In	4,653,545	3,604,596
Loaded Out	1,494,003	1,491,095
Empty In	151,007	93,775
Empty Out	2,796,295	2,249,266
TOTAL IN	4,804,552	3,698,371
TOTAL OUT	4,290,298	3,740,361
NET IMPORTS	514,254	-41,990

PORT OF LOS ANGELES		
	FY20/21	FY19/20
Loaded In	5,710,619	4,404,633
Loaded Out	1,447,131	1,126,730
Empty In	30,339	18,905
Empty Out	3,691,291	2,681,286
TOTAL IN	5,740,958	4,423,538
TOTAL OUT	5,138,422	3,808,016
NET IMPORTS	602,536	615,522

- 543,000+ more net imports came into POLA/POLB year-over-year

#1 Near Term Issue: Empty Containers

- Import imbalance, empty return restrictions, crowded terminal conditions backing empty containers into truck yards
- Empty containers tying up intermodal chassis
- Survey of 50 port trucking fleets (<5.5% of licensed motor carriers):
 - 9,045 empties at trucking terminals
 - 79% on chassis
 - Estimated 7100+ chassis under empties (~12.7% of POP chassis fleet)



#1 Near-Term Issue: Empty Containers

Empty Restrictions

X= Blocked D=dual transaction only					
SSCO	20'ST	40'ST	40'HC	45'	20' RF
HAP	x	x	x	x	x
HMM	x	x	x	x	x
ONE	x	x	x	x	x
YML	x	x	x	x	x
CMA	x	x	x	x	x
COS					x
EGS	x	x	x	x	x
OOCL	x	x	x	x	x
WHL	x	x	x	x	x
BAL					x
LLH					x
ZIM					
XPC					x
MSC	x	x	x	x	x

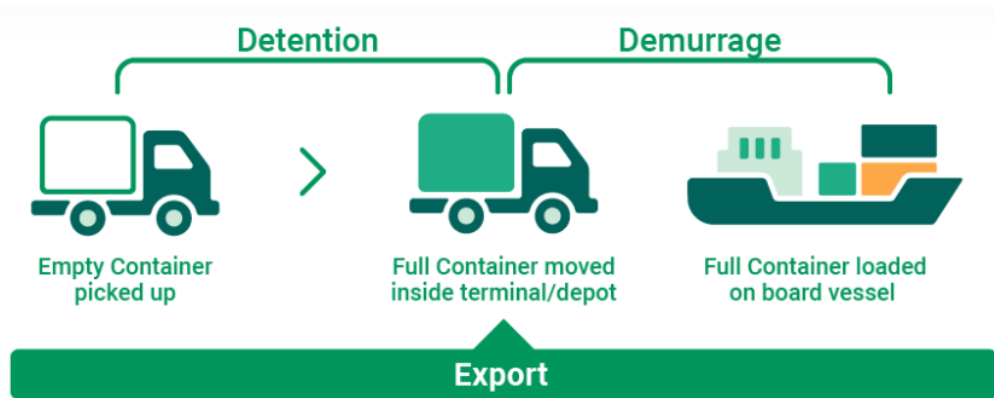
Daily Chassis Inventory

11.02.21	
20'	2
40'	8
45'	12

is short on chassis, please ensure drivers bring their own **

Near-Term Solutions

- More sweeper vessels to clear empty containers
- Per EO, state & local partnership for land to terminate empty containers



- Federal HOS flexibility

Sweeper ships sent to clear clogged Manila port

Greg Knowler, Senior Europe Editor | Jul 30, 2014 10:24AM EDT

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Sweeper vessels waiting for Sydney congestion to ease

Keith Wallis, Special Correspondent | Oct 23, 2020 10:10AM EDT

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This is a Global Supply Chain Crisis

A global shortage of semiconductor chips has hit production of heavy-duty trucks, a report says

Anna Cooban Sep 3, 2021, 5:01 AM



- “Perfect storm” of global disruptions in multiple supply chains driving up prices, creating scarcity, straining infrastructure
- Over mid and longer term, California must be nimble in its response and begin investing in sector that supports 1/3 of State’s economy and jobs.